

San Diego Chapter

COMMUNICATOR



PRESIDENT'S CORNER

Greetings all,

As our year winds down we are quickly coming up on our chapter's election. We will have some elected board positions opening up and will be adding some key Committee Chair Positions to our team. This hard working board is excited and encouraged by the direction our chapter has been moving in. So, I encourage all of you to consider working on a committee and hopefully some of you to take a step forward to join this great leadership team.

Please take time to check out your newsletters and website. We are excited to have lots of great training, CDFM study groups, and lots of wonderful rewarding events coming ahead for all of you to participate in.

Share and excel in your talents. This chapter is fortunate to have such great resources within our reach! Hope to see you all at our luncheon meetings!

Remember, if you have an article you would like to share, please contact Patty!

-- Sherry



**Special Election
Edition
Newsletter with
nominations:
Sept 8th**

**Voting Ballots:
Oct 7th and due
back at the
luncheon: Oct
19th**

**INSIDE
THIS
ISSUE:**

President's
Corner

Membership
Info

National News

Luncheon
Dates

CDFM,
Training,

Charity News

"Ask Mac!"

Pictures

POCs



2011 FIVE STAR CHAPTER !!

MEMBERSHIP

Renewing Your Membership and Updates

As of this month the San Diego Chapter has a whopping 60 memberships that have expired since the beginning of 2011.

Please check your membership status using the ASMC Member Portal Self Service feature at <http://www.asmonline.org/membership/edit-profile/> . It is important to keep your member status current as ASMC National only accounts for continuous membership status when computing for awards. If you allow your membership to expire your time in membership will start over when you renew and your previous years will not count. ASMC national will only allow you to pay back a few months, if you renew before they purge the rolls.

Current ASMC members should receive a renewal notice shortly before their anniversary month. Online renewal payment is available at <http://www.asmonline.org/membership/renew/>. If you do not receive your initial username and password, you may use the information below for your default user information.

Current members new to the website, are set up with default user name and password:

User name: email address on file (for example: john.doe@domain.com). If we do not have an e-mail address for you, please call or e-mail ASMC National and they will set up a username for you.

Password: asmc + member number (for example: asmc1234) If your number begins with a zero, do not use the zero.

If you have not received your invoice, or are a lapsed member, you may fill out and send in a member application. Be sure to check the "RENEWAL" box. It takes about ten business days for application processing. Fill out all of the information on the application, including a current email address, so that we have up to date information in our database. Your member number may be found on the mailing label of your *Armed Forces Comptroller* magazine. If you cannot find your member number, I will be able to look it up for you.

*--Ken Suazo
Admin Vice President*

ASMC National News:

Fiscal Law courses start in the Fall of 2011.

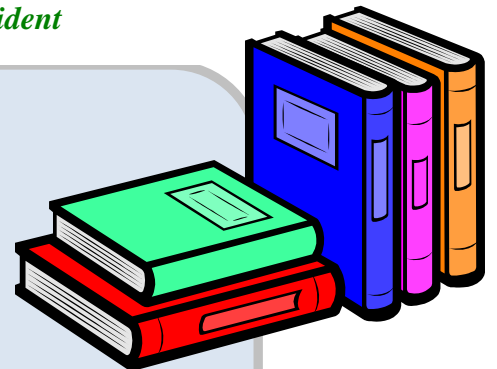
Module 4 - Acquisition Business Management
10 Aug 2011, San Diego, CA (The Bristol Hotel)
Register at ASMC online and reserve your seat.

For details see:

ASMC National Headquarters website: <http://www.asmonline.org>



Over 200 people received certificates for CDFM or CFMD-A for June, ASMC-wide.



Charity News

Stand Down Day:

Special thanks to all who participated in the Veteran's Stand Down Day Event! It was such a beautiful and rewarding event!

This month's charity event is Fisher House.

Everyone who makes a donation will be given a ticket for two \$25.00 gift cards!

So let's show our support!

Items mostly needed include:

- Individually wrapped toilet paper
- Paper towels
- Napkins
- Sturdy paper plates
- Plastic knives, forks and spoons

Thanks for your support!!

*-- Brenda Meyer
Special Events Coordinator*

**THANKS TO
OUR
VOLUNTEERS
AND
MEMBERS
OVER THE
YEARS!**

See the list on
pages 7 & 8.



Upcoming 2011 Luncheon Dates and Speakers:

AUG 10 -- Joanne MacDonald-Morrow, DAU - "Financial Jeopardy"

OCT 19 -- Jennifer Sizemore, ASMC HQ - "Financial and PDI 2012 updates"

LOCATION:
MCRD Bay View Club

TRAINING & CDFM

Thanks for your Participation!!

On **July 12th**, our first webinar/audio conference was conducted on the Anti-Deficiency Act. Over 25 of our members either called in or logged in to view the presentation to gain a greater understanding of the legislation that prevents the incurring of obligations or the making of expenditures in excess of amounts available in appropriations or funds. Those that participated received 1.5 CPEs, and a certification of completion will be forthcoming to your e-mail. Again, thanks for your participation!

*** Stay tuned next Audio/Webinar conference will be held in September – details forthcoming...*

Brown Bag Mid-August. Preparing for your CDFM-A? Join us for a Brown Bag lunch to discuss Module 1: Resource Management Environment – Exam Overview and Initial Study Group Session hosted by CNRSW – in mid-August. Stay tuned for special announcement on date/time.



*-- Sandy Davis-Schiermeyer, CDFM
San Diego ASMC CDFM Chair
Booz Allen Hamilton*



ASK MAC!

Dear Mac,

Our Navy office recently received a bill on a contract that is not yet closed and we were told by the Contracting Officer that we must pay it. The funding used on the original contract was FY03 RDT&E and I'm not sure how to pay the old bill. We didn't budget for contract overruns so do we have to pay it? If we are on the hook to pay, can we use FY03 funding? Please help!!!

Perplexed in Poway

Dear Perplexed,

If the contractor submitted a valid invoice for work accomplished on an existing contract that has not been legally closed, the contractor is entitled to payment for that work. If you are unsure about the validity of the bill, check with your local legal department prior to paying it. They can determine if the contractor is entitled to payment.

Now assuming it is a valid bill -- FY03 RDT&E was current in FY03 and FY04. It went into expired status on 1 October 2004 (FY05) and remained expired for five years. After the five year expired status period, any remaining budget authority is considered cancelled and is no longer available for any purpose. Because the appropriation account cited on that existing contract is no longer available, payment must be made from currently available funds from the same appropriation account (although not necessarily from the same program element or line item). FY10 and FY11 RDT&E are both currently available so either can be used to pay the bill.

There are restrictions on the use of the currently available funds. The total amount of charges to the subject appropriation account may not exceed the lesser of the following:

- the unexpended balance of the cancelled appropriation account; or
- the unexpended balance of the currently available appropriation account being charged; or
- one percent of the total original amount appropriated for the currently available account being charged.

Remember, these limitations occur at the appropriation account level, not at the program element or project level so in this case, they apply at the RDT&E, Navy level. It doesn't matter that you didn't budget for the overrun, if the bill is valid you are on the hook to pay it, and it must be paid out of currently available funding.

If you have a question you'd like to submit to **"Ask Mac"**, email the Editor at:
patricia.finnell@navy.mil

*Good Luck,
Mac*





VETERANS VILLAGE of San Diego

Stand Down Volunteer Day!



Overview of the field at San Diego High



Stirring the gravy (for the biscuits):
Merlinda, Michael and Meghann



Helping in the line....



Some ASMC Volunteers:
Front row (5) Meghann, Tina, Rosanne, Brenda, Sherry
Back row (5) Merlinda, Michael, Mike, Evelyn, Edgar

Submit member articles
for use in future
newsletters to:
patricia.finnell@navy.mil

CONTACT US:

<http://asmcsandiego.org>

PRESIDENT:

Sherry Major

sherry.major@navy.mil

619-532-3406 DSN 522

EXEC VICE PRESIDENT:

Deborah Mendiola

deborah.mendiola@navy.mil

858-537-0382

ADMIN VICE PRESIDENT:

Ken Suazo

kenneth.suazo@navy.mil

619-532-1099 DSN 522

SECRETARY:

Mike Ortiz

mike.ortiz@navy.mil

619-533-4434

TREASURER:

Debra Kauphusman

debra.kauphusman@navy.mil

619-556-7590 DSN 526

NATIONAL CHAPTER REP:

Helen Profeta

helen.profeta@navy.mil

619-532-1114 DSN 522



CHECK OUT THE LATEST FINANCIAL INFO:

The Office of Under Secretary of Defense (Comptroller)

DoD Financial Management Regulation
7000.14-R

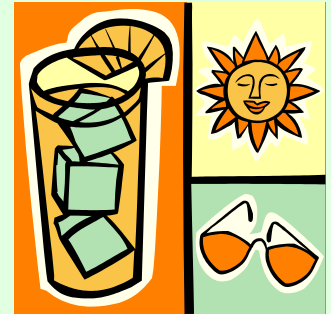
- DoDFMR Recently Published Changes
- DoDFMR Chapters Currently in Electronic Coordination
- Policy Memorandum

<http://comptroller.defense.gov/fmr/index.html>

COMMAND REPRESENTATIVES:

I will be personally meeting all the command representatives to establish a social and working relationship. I will also be requesting suggestions for social activities to attract and encourage membership to our chapter.

*--Helen Profeta
National Chapter Rep*



APPOINTED POSITIONS:

NEWSLETTER EDITOR:

Patty Finnell

patricia.finnell@navy.mil

619-532-4823 DSN 522

PHOTOGRAPHER:

Tina Malabanan

tina.malabanan@navy.mil

619-532-3073

CDFM CHAIR:

Sandy Davis-Schiermeyer

daviss@bah.com

SPECIAL ASSISTANT:

Evelyn Peoples-Mahoney

evelyn.mahoney@navy.mil

619-553-1737

SPECIAL EVENTS COORDINATOR:

Brenda Meyer

brenda.meyer@navy.mil

619-553-6592

WEBMASTER COORDINATOR:

Edgar Deguzman

edgar.deguzman@navy.mil

619-553-4576

WEBMASTER:

Justin Tuyay

Awards list for August's Luncheon Meeting

| Awards list for August's Luncheon Meeting | | | |
|---|-----------------------------------|-----------------------------------|----------------------------------|
| Length of Membership Certificates | | | |
| 5+ Yrs | Abby L Rhodes | Drena Diane Egbo, CDFM | Mary Francette L. Fisher |
| 5+ Yrs | Adele Rossi-Marsh, CDFM | Elizabeth Fox | May C. Strickland |
| 5+ Yrs | Alicia Zaniboni, CDFM | Elizabeth K. Frice | Melissa Mieko Richards |
| 5+ Yrs | Alison Whelehan | Emma V. Guarnes | Michael A Ortiz |
| 5+ Yrs | Allyson R. McSwain, CDFM | Florante M. Sabino, CDFM | Michael A. Anderson |
| 5+ Yrs | Andre L Carter | Frances Young, CDFM-A | Michael A. Oquist |
| 5+ Yrs | Andrew Gordon Frazier | Gary Redmond | Michael Blaine Hubbard, CDFM |
| 5+ Yrs | Angelica Lorena Rivera | Genevieve M. Leisz | Michael J Zlocki |
| 5+ Yrs | Annette M. Zapf, CDFM-A | Genia S Kyres | Michael J. Burger |
| 5+ Yrs | Annie D Miller | Gerardo H Giron, Jr. | Nanette S. Gutierrez, CDFM |
| 5+ Yrs | Anthony A. Embrey | Grace E Bates | NL Allen |
| 5+ Yrs | Anthony T Kitt | James E. Kelly, CDFM-A | Patricia Lois Matthews |
| 5+ Yrs | April Potter | James M. Colville | Pemberton Smith, CDFM |
| 5+ Yrs | Ariel J Ortiz | Jemy A. Yeager, CDFM | Rachel Chalermsofone, CDFM |
| 5+ Yrs | Beckie Chartier | Jenny D. Giang, CDFM-A | Rebecca Lynn Lee, CDFM |
| 5+ Yrs | Bettina E.E Hall, CDFM | Jin C Li, CDFM | Robert C Douglass |
| 5+ Yrs | Betty J Thayer | John Harper, CDFM | Robina G. Flores, CDFM |
| 5+ Yrs | Beverly Kim Naylor | Jorgi-Anne Stever, CDFM | Rose Holmes |
| 5+ Yrs | Bruce E. McGalliard | Jose M. Lopez | Sandra C Stanten |
| 5+ Yrs | Cara E. Tague, CDFM | Josefina C. Marques, CDFM | Sandra Davis-Schiermeyer, CDFM-A |
| 5+ Yrs | Cara L Hayward | Joseph Christopher Rohner, CDFM-A | Sarah-Beth Gniadek, CDFM |
| 5+ Yrs | Catherine A. Prario, CDFM | Joyce V. Woods | Scott R. Schollenberger, CDFM |
| 5+ Yrs | Catherine P. McLane | Kacee Lambeth | Sharon French, CDFM-A |
| 5+ Yrs | Catherine U. Sayoc, CDFM | Katrina B. Toves, CDFM | Sharon K Davis, CDFM |
| 5+ Yrs | Cheryl Burns | Krista J Selig | Sharon L Thorne Seiver, CDFM |
| 5+ Yrs | Christopher Allen Clayton, CDFM-A | Leonardo P Videna | Socorro O Giron, CDFM |
| 5+ Yrs | Cindy H. Dao, CDFM | Louie Barajas | Susan S Wen, CDFM-A |
| 5+ Yrs | Craig Braun | Louise M Holloway | Teri A Ryan, CDFM-A |
| 5+ Yrs | Dave Hingtgen | Lourdes A. Hoagland | Terilyn A. Silvera |
| 5+ Yrs | David H. Grundies, USN | Lucia S. Long, CDFM | Thomas J. Modica, CDFM |
| 5+ Yrs | Deanne R Larkin | Marian D. Ramos | Thomas M Galvin |
| 5+ Yrs | Deborah J. Mendiola | Marilyn D Bender, CDFM | Thomas M. Bui, CDFM |
| 5+ Yrs | Deborah L. Stubben, CDFM | Mark Frederick Rush | Thu Yen Tran, CDFM-A |
| 5+ Yrs | Dessa R. Wright | Marlon C Smith | |
| 5+ Yrs | Dinah V Chiong, CDFM | Mary F. Smith | |

Continued on next page.....

Awards list for August's Luncheon Meeting

CONTINUED

Length of Membership Certificates

| | | |
|---------|---------------------------|--------------------------|
| 10+ Yrs | Arlene C Castanares, CDFM | Julian R Parrish, CDFM |
| 10+ Yrs | Bonita D Hilliard, CDFM | Magdalena V. Floresca |
| 10+ Yrs | Cherie M Dwello | Maribel A. De Ocampo |
| 10+ Yrs | Diane L. Roberts | Robert L. Griffin |
| 10+ Yrs | Griselda C Santa Maria | Tammy R. Strayhorn, CDFM |

| | | |
|---------|--------------------------|-----------------------|
| 15+ Yrs | Alison Ann Lozares, CDFM | Maria S Gonzalez |
| 15+ Yrs | Danielle M Johnson | Terri L. Crook |
| 20+ Yrs | Karen F Dalton, CDFM | Teresa J. Richardson |
| 20+ Yrs | Sheila Jackson | Virginia M Cade, CDFM |

Outstanding Support to the Chapter

For attending 5 of 6 luncheon meetings

| | | |
|--|------------------|-----------------|
| | Barbara Beeler | William Johnson |
| | Caroline Clayton | Annie Miller |
| | Chris Clayton | Mike Ortiz |
| | Doris Delacruz | Helen Profeta |
| | Patricia Finnell | Pat Sanders |
| | Shaunte Freeman | |

For attending 6 of 6 luncheon meetings

| | | |
|--|----------------|------------------|
| | Karen Dalton | Tina Malabanan |
| | Carrie Devine | Deborah Mendiola |
| | Mary Fisher | Ken Suazo |
| | Evelyn Mahoney | Karen Thompson |
| | Sherry Major | |

Volunteer Support to the Chapter

Veterans Village Stand Down Day 7/16/2011

| | | |
|--|-----------------|------------------|
| | Evelyn Mahoney | Rosanne Cornwall |
| | Brenda Meyer | Mike Ortiz |
| | Michael Hoover | Genia Kyres |
| | Kaitlyn Krowel | Annie Miller |
| | Merlinda Medina | Edgar DeGuzman |
| | Meghann Stastny | Sherry Major |
| | Tina Malabanan | |

CONGRATULATIONS!